

**Jaclynn Spencer D.D.S.**  
*Brighton Smiles, PC*  
*Family Dentistry*

Today's Date: \_\_\_\_\_

## Patient Information

Name (Last, First, Middle): \_\_\_\_\_ Title: \_\_\_\_\_

Preferred Name: \_\_\_\_\_ Sex: \_\_\_\_\_

SS NO.: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Age: \_\_\_\_\_ Marital S / M / D / W

Home Address: \_\_\_\_\_

City

Zip

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_\_) \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

E-Mail: \_\_\_\_\_ Drivers License No.: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone No.: (\_\_\_\_\_) \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Phone No.: (\_\_\_\_\_) \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Phone No.: (\_\_\_\_\_) \_\_\_\_\_

### ***If under 18***

Mother \_\_\_\_\_ DOB: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Father \_\_\_\_\_ DOB: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

If you are completing this form for another person, what is your relationship to this person?: \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

### **Acknowledgment of receipt of Notice of Privacy Practices.**

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
Signature of Patient / Legal Guardian

\_\_\_\_\_  
Date

**Jaclynn Spencer D.D.S.**

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## Medical Information

Name \_\_\_\_\_

Today's Blood Pressure \_\_\_\_\_

Are you in good health? \_\_\_\_\_

Have you had a serious illness, operation, or been hospitalized in the past? What? \_\_\_\_\_

Have you had an orthopedic total joint replacement? \_\_\_\_\_ Date \_\_\_\_\_ Any complications? \_\_\_\_\_

Has a physician or previous dentist recommended antibiotics prior to dental treatment? \_\_\_\_\_

Are you taking Fosamax, Actonel, or Boniva, for osteoporosis, or Paget's DX? \_\_\_\_\_

Were you treated or are you presently being treated with intravenous bisphosphonates (such as Aredia or Zometa) for bone pain, hypercalcemia, Paget's, Multiple Myeloma, Metastatic cancer? Date \_\_\_\_\_

Do you have a history of: Artificial heart valve, Previous infective endocarditis, Damaged valves in a heart transplant, Unrepaired cyanotic CHD, Repaired CHD completely in the last 6 months, Repaired CHD with residual defects? \_\_\_\_\_

Except for the conditions listed above, antibiotic prophylaxis is no longer recommended for any other form of heart disease.

### **Y N Conditions**

- Anemia
- Angina
- Abnormal Bleeding
- Arthritis
- Aids/HIV
- Autoimmune Disease
- Artificial Bones/Joints
- Asthma
- Bronchitis
- Cancer
- Chemotherapy
- Diabetes
- Epilepsy
- Eating Disorder
- COPD
- Glaucoma

### **Y N Conditions**

- GERD/Heartburn
- Heart Attack
- Heart Murmur
- Heart Problems/Surgery
- Hepatitis
- High Blood Pressure
- High Cholesterol
- Kidney Problems
- Liver Problems
- Mental Health Disorders
- Mitral Valve Prolapse
- Pacemaker
- Pregnant
- Radiation Treatment
- Rheumatic Fever
- Neurological Disorder
- Osteoporosis

### **Y N Conditions**

- Rheumatoid Arthritis
- Respiratory Problems
- Seasonal Allergies
- Sinus Problems
- Seizures
- Stroke
- Systemic Lupus Erythematosus
- Tobacco Habit
- Thyroid Problems
- Tuberculosis
- Ulcers

Do you have any disease, condition, or problem not listed above that you think we should know about?

If so, please list all \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

### **Allergies**

- Local Anesthetic
- Latex
- Sedatives
- Other Food
- Sulfa Drugs

- Metals
- Codine or Other Narcotics
- Milk
- Other Antibiotics

- Aspirin
- Iodine
- Penicillin
- Other: \_\_\_\_\_

Are you taking any prescriptions or over the counter medications?

If so, please list all: \_\_\_\_\_

**Both Dr. and patient are encouraged to discuss any and all relevant patient health concerns prior to treatment. I understand the importance of a truthful health history and I certify that the information given on this form is accurate. I will not hold my dentist or her team responsible for any action they take or do not take because of errors or omissions.**

Signature \_\_\_\_\_ Date \_\_\_\_\_

**The above information is accurate and complete to the best of my knowledge.**

## Dental Health Information

Please state your reason for seeking dental care at this time: \_\_\_\_\_

Are you currently experiencing dental pain or discomfort? \_\_\_\_\_

Where? \_\_\_\_\_ How long? \_\_\_\_\_

How long since your last dental visit? \_\_\_\_\_

How long since your last dental cleaning? \_\_\_\_\_

On a scale of 1-10, how healthy do you feel your mouth is?    1    2    3    4    5    6    7    8    9    10

Are you apprehensive about dental treatment? \_\_\_\_\_

Do your gums bleed? \_\_\_\_\_

Are your teeth sensitive to hot, cold, sweets? \_\_\_\_\_

Are you happy with your smile? \_\_\_\_\_

Do you frequently have a dry mouth? \_\_\_\_\_

Do you have sores or ulcers in your mouth? \_\_\_\_\_

Do you have ear aches, neck pains, or headaches? \_\_\_\_\_

Do you have clicking, popping or discomfort in your jaw? \_\_\_\_\_

Do you grind or clench your teeth? \_\_\_\_\_

Have you had orthodontic treatment? \_\_\_\_\_

Have you had any periodontal (gum) treatments? \_\_\_\_\_

Do you have a history of mouth breathing, snoring or sleep apnea? \_\_\_\_\_

Have you had any problems or complications associated with previous dental treatment? \_\_\_\_\_

## Additional Child's History:

<i>trauma</i>	<i>mouth sores</i>	<i>mouth breather</i>	<i>chapped lip,</i>
<i>speech problems</i>	<i>curious tongue</i>	<i>snoring</i>	<i>bed wetting</i>
<i>toss &amp; turn at night</i>	<i>wakes frequently at night</i>	<i>frequent nightmares</i>	<i>grinding</i>
<i>dark circles under eyes</i>	<i>headaches</i>	<i>earaches</i>	<i>frequent sore throat</i>
<i>pacifier</i>	<i>thumb sucker</i>	<i>allergies</i>	<i>attention problems</i>

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Signature of Patient / Legal Guardian

## Sleep Disordered Breathing Questionnaire

**Do you experience any of these? (check all that apply)**

- |   |   |
|---|---|
| <input type="checkbox"/> Difficulty breathing through your nose                 | <input type="checkbox"/> Frequent sinus infections          |
| <input type="checkbox"/> Nasal congestion on one side of your nose or the other | <input type="checkbox"/> Difficulty sleeping due to snoring |
| <input type="checkbox"/> Congestion that changes from one side to the other     | <input type="checkbox"/> Decreased sense of smell           |
| <input type="checkbox"/> Sleep Apnea  | <input type="checkbox"/> Use of steroid nasal spray         |

Section Score: \_\_\_\_\_

**Nights per week snoring and how loud?**

- |  |  |
|--|--|
| <input type="checkbox"/> 2 or less (0 pts) | <input type="checkbox"/> Slightly louder than breathing (0 pts)      |
| <input type="checkbox"/> 3 - 4 (2 pts)     | <input type="checkbox"/> As loud as talking (2 pts)                  |
| <input type="checkbox"/> 5 or more (5 pts) | <input type="checkbox"/> Heard through closed doors or walls (5 pts) |

Section Score: \_\_\_\_\_

**Witnessed Apnea or Startled Awakening or Gasping?**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Never (0 pts) | <input type="checkbox"/> Occasionally (10 pts) | <input type="checkbox"/> Frequently (15 pts) |
|--|--|--|

Section Score: \_\_\_\_\_

**Neck or Collar Size:**

- |   |   |
|---|---|
| <b>Male</b>   | <b>Female</b>                                       |
| <input type="checkbox"/> Less than 17 in. (0 pts)   | <input type="checkbox"/> Less than 16 in. (0 pts)   |
| <input type="checkbox"/> 17 in. or greater (15 pts) | <input type="checkbox"/> 16 in. or greater (15 pts) |

Section Score: \_\_\_\_\_

**Sleepiness: How likely are you to doze off?**

- 0 - Never    1 - Slight Chance    2 - Moderate Chance    3 - High Chance**
- |  |
|--|
| <input type="checkbox"/> Sitting and reading   |
| <input type="checkbox"/> Sitting, inactive in a public place (e.g. theatre or meeting) |
| <input type="checkbox"/> As a passenger in a car for an hour without a break           |
| <input type="checkbox"/> Lying down to rest in the afternoon when able to do so        |
| <input type="checkbox"/> In a car, while stopped for a few minutes in traffic          |

Section Score: \_\_\_\_\_

**Other:**

- |  |   |
|--|---|
| <input type="checkbox"/> High Blood Pressure Treated (5 pts) | <input type="checkbox"/> Female (post-menopausal) (5 pts) |
| <input type="checkbox"/> 50 years old or more (1 pt)         | <input type="checkbox"/> Male (5 pts)                     |
| <input type="checkbox"/> Female (pre-menopausal) (0 pts)     |   |

Section Score: \_\_\_\_\_

TOTAL SCORE: \_\_\_\_\_

0 - 17 pts (Low Suspicion of OSA)	= Sleep Study not Recommended
18 - 34 pts (Moderate Suspicion of OSA)	= Nocturnal pulse ox Recommended
35 - 51 pts (Moderate to High Suspicion of OSA)	= Laboratory Sleep Study Recommended
52 - 65 pts (High Suspicion of OSA)	= Laboratory Sleep Study Recommended

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Today's Date: \_\_\_\_\_

## **PATIENT ACCOUNT INFORMATION**

Name: \_\_\_\_\_

Primary Dental Insurance: \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

Policy Owner's Address \_\_\_\_\_

Policy Owner's Phone No.: (\_\_\_\_\_) \_\_\_\_\_

SS NO.: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Policy Owner's Employer: \_\_\_\_\_

Insurance Company's Name: \_\_\_\_\_ Group Plan No.: \_\_\_\_\_

Insurance Phone No.: (\_\_\_\_\_) \_\_\_\_\_ E-Mail Address \_\_\_\_\_

Insurance Billing Address: \_\_\_\_\_

**\*\*We will bill your insurance as a benefit to you. Co-payments and percentages will be collected at the time of service. It must be understood that dental insurance is a relationship between you, the insurance company and your employer. We will always recommend the treatment that is best for our patient. This is not always what your insurance company is willing to pay for, nor does having dental insurance guarantee full coverage of all procedures. You, the patient are ultimately responsible for any charges not paid by the insurance company. Accounts over 90 days will be subject to a finance charge. Accounts extended beyond 120 days will be sent to collections. We are here to make you feel comfortable and hopefully all your questions have been answered to the best of our ability.**

\_\_\_\_\_

Signature of patient or guardian

\_\_\_\_\_

Date

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## **Notice of Privacy Practices**

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996. (HIPAA) I understand that by signing this consent I authorize Dr. Jaclynn Spencer's office to use and disclose my protected health information to carry out:

- Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment).
- Obtaining payment from third party payers (my insurance company)
- The day-to-day healthcare operations of Dr. Spencer's practice

I have also been informed of and given the right to review and secure a copy of the Notice of Privacy Practices, which contains a more complete description of the uses and disclosures of my protected health information and my rights under HIPAA. I understand that Dr. Jaclynn Spencer's office will reserve the right to change the terms of this notice from time to time and that I may contact the office at any time to obtain the most current copy of this notice.

I understand that I have the right to request restrictions on how my protected health information is used to carry out treatment, payment and health operations; however the office is not required to agree to these requested restrictions. If you agree, you are then bound to comply with this restriction.

I understand that I may revoke this consent, in writing, at any time.

\_\_\_\_\_  
Signature of patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of patient or guardian

\_\_\_\_\_  
Relationship to patient

**Jaclynn Spencer D.D.S.**  
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## Office and Financial Policy

Thank you for choosing Brighton Smiles for your oral health needs. My team and I are committed to provide you with the best possible care. We will be available to discuss our professional fees with you at any time. Your clear understanding of our office and financial policy is important to our professional relationship. Please ask us if you have any questions about our fees, financial policy or your responsibilities.

**PAYMENT POLICY:** Payment is due at the time services are rendered. For your convenience we accept cash, check, MasterCard and Visa. In special circumstances, extended payment arrangements may be established at your consultation visit. All payment arrangements must be made prior to beginning any treatment. In the event that your account incurs a balance, you are responsible for making timely payments. All balances must be paid in ninety (90) days.

In the event of default, the outstanding balance shall accrue interest at the rate of 18% per annum for the date of default until paid in full. If the outstanding balance is referred to a collection agency, I/we agree to pay, in addition to interest at the rate of 18% per annum, a reasonable collection agency fee and all other costs, including but not limited to attorney fees and court costs. If such action occurs, it is understood that the patient, guardian and family will be unable to continue with the doctor or her auxiliary staff.

**INSURANCE:** Insurance is a contract between you and your insurance company. Our office will file your claim and attempt to collect payment on your behalf. It is your responsibility to know and understand your dental insurance benefits. You will be expected to pay all estimated patient payments at the time services are rendered. Procedures not covered by your plan and claims not paid within sixty (60) days are your responsibility. Your provider determines the diagnosis as well as the appropriate designation of the type of visit. Some services may not be covered or paid for by your particular insurance benefits, or they may go towards your deductible. Coding for your service will be determined by your dental provider based on the actual services performed and will not be changed to satisfy any insurance limitations. Please contact your insurance plan provider or human resource department for benefit details.

**MISSED / CANCELED APPOINTMENTS:** Our office policy is to charge for appointments missed or canceled without 48 hours' notice. The charge will range from \$40 up to the rate of your scheduled appointment. Please help us serve you and all of our patients better by keeping your reserved appointments.

**LATE ARRIVALS:** If you are 10 minutes or more late to the scheduled appointment time, your appointment may be rescheduled.

**CONSENT:** The undersigned hereby authorizes Dr. Spencer to take radiographs, study models, photographs or any other diagnostic aids deemed appropriate to make a thorough diagnosis, perform any and all treatments needed, including but not limited to medications, therapy or treatment of the oral cavity. I understand there are risks involved with each and every dental procedure including the administering of anesthetic(s). It is my personal responsibility to request information about treatment so I can make informed decisions regarding my health and dental treatment. Dr. Spencer may choose and employ such assistance as she deems fit. Dr. Spencer may delegate certain tasks to be performed which are legal and ethical by dental assistants and/or hygienists under Colorado dental practice law 12-35-128. Such tasks can be performed with direct or indirect supervision. I understand and consent to the above information regarding treatment, payments, insurance, missed/canceled appointments and late arrivals.

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Signature of patient or guardian

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Date